

James Halstead plc

Block Listing Returns

1st July 2014

Name of scheme: James Halstead Group Share Option Plan (1998)

Period of return: 1st January 2014 to 30th June 2014

Number and class of shares originally admitted and the date of admission: 500,000 ordinary shares of 10p each on 14th October 2003

Number and class of shares originally admitted and the date of admission: 1,000,000 ordinary shares of 5p each on 14th January 2011

Number and class of shares originally admitted and the date of admission: 2,000,000 ordinary shares of 5p each on 11th January 2013

Number and class of shares not issued under the scheme at the end of the last period (adjusted for conversion into ordinary shares of 5p each ("Ordinary Shares"), plus the bonus issues on 14th January 2011 and 11th January 2013 of one Ordinary Share for every existing Ordinary Share): 1,934,682 ordinary shares of 5p each

Number of shares issued / allotted under scheme during the period: 73,000 ordinary shares of 5p each

Balance under scheme not yet issued / allotted at end of the period: 1,861,682 ordinary shares of 5p each

Total number of shares in issue at the end of the period: 207,063,008 ordinary shares of 5p each

Enquiries:

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